

# BioMan 2013

Montgomery County Community College

## *Taq* polymerase:

An integrated research & production curriculum

# Goal

Demonstrate how the *Taq* polymerase core production system can function as a coherent subject for both R &D and production aspects of biotechnology

- Molecular Biology skills
- Fermentation & Protein Purification
  - Quality Control
- Can also be used to introduce topics such as bioprospecting, protein structure & function, patents and intellectual property, microbial diversity, etc.

# CCBC Program Structure

- Biol 120- Introductory course (mile wide / inch deep) an overview of biotechnology with a focus on developing, producing, and approving protein therapeutics. Basic technique development.
- Bio 253- Molecular biology – a focus on molecular biology techniques starting with nucleic acid isolation (plasmid, genomic), cloning and PCR. Class project is cloning of *Thermus aquaticus* *polI* gene. Ends with Tech Transfer!
- Bio 254 – Manufacturing course – focus on production- begins with small process development experiments (media development, time course, etc) progresses through production run (batch and fed batch) of *E. coli* Taq. Ends with labeled tube.

# Why Taq?

- *Can recreate in the classroom the discovery research, manufacturing, and commercialization pipeline*
  - *Can be adopted to a variety of institutional settings*
- *Can bring in numerous ancillary and related topics:*
  - *Intellectual property*
  - *Bioprospecting*
  - *Microbial diversity and ecology*
  - *Biotechnology product development*
- *Can make a product and compare to commercial preparations!*
- *Feel that focus on a single process is a better teaching approach than trying to teach multiple processes (bacterial/yeast/mammalian)*

# “Taq patents”

Biotechnology is inextricably tied up with Intellectual Property issues. Use of Taq polymerase as model system is a good way to introduce IP (Patent system, licensing issues, how patents are structured, and recent changes to patent system).

- There are three main patents relating to the PCR process and Taq DNA polymerase.
  - US patent 4,683,202 filed in October 1985, listing Dr. Kary Mullis as the inventor, refers to the PCR process for “amplifying nucleic acid sequences.”
  - US patent 4,683,195 filed in February 1986 concerning a “Process for amplifying, detecting, and/or cloning nucleic acid sequences.”
  - US patent US 4,889,818 claims a “Purified thermostable *Thermus aquaticus* DNA polymerase”; the polymerase isolated from *Thermus aquaticus*, and the same polymerase isolated from a recombinant organism (a bacteria) designed to express the *Thermus aquaticus* DNA polymerase.
- Expired in 2001

# Patent title page

# *Taq* and its uses still being patented!

- Rehydratable matrices for dry storage of taq polymerase in a microfluidic device  
US 20120142070 A1 – Published June, 2012
- Polymerase compositions and uses  
WO 2011029866 A2-Published March, 2011
- Detergent free polymerases  
EP 2374874 – Published October, 2011
- Chimeric dna polymerase  
WO 2006010887 A1-Published June, 2008

# Global Market for *Taq* polymerase

- Estimate that Global *Taq* market is > \$500,000,000 / year
  - Other thermostable polymerases available but *Taq* is still cheapest alternative for routine/diagnostic uses
    - Retail prices range from \$0.01-0.10/unit

# Life at High Temperature

- High temperatures irreversibly “denature” proteins and nucleic acids.
- Postulated that upper limit for life was 73°C for some photosynthetic Cyanobacteria (Kemper, 1963).
- In 1960’s T.D. Brock started studying hot springs as part of a larger study in microbial ecology (Brock, 1997).



- Mushroom spring near great fountain geyser, Yellowstone national park. Temp 70 C (158 F)

# *Thermus aquaticus*



Mushroom Spring  
Yellowstone National Park

Image courtesy of David Ward, Montana State University



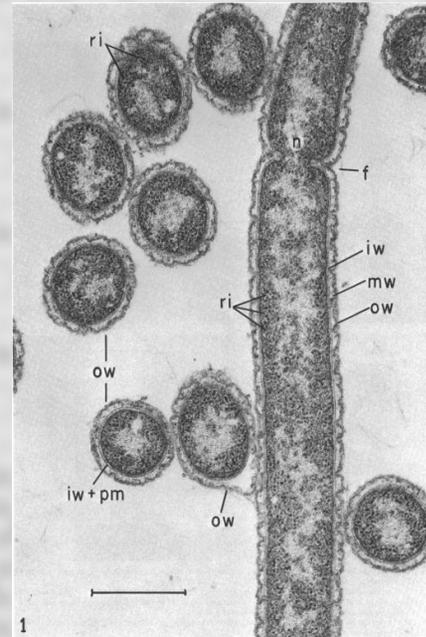
- From Mushroom Spring near Great Fountain Geyser in Yellowstone Park Brock and Freeze isolated *T. aquaticus*
  - T. D. Brock and H. Freeze 1969. *Thermus aquaticus* gen. n. and sp. n., a Nonsporulating Extreme Thermophile *J. Bacteriol.* 98(1): 289–297.
- Thermophiles could also be isolated from hot water heaters, and other “hot” environments.
  - T.D. Brock and K. L. Boylen. 1973. Presence of Thermophilic Bacteria in Laundry and Domestic Hot Water Heaters. *Appl. Microbiology.* 25 (1): 72-76
  - R. Pask-Hughes and R.A.D. Williams 1975. Extremely Thermophilic Gram-negative Bacteria from Hot Tap Water. *J. Gen. Micro.* 88: 321-328

[http://en.wikipedia.org/wiki/Thermus\\_aquaticus](http://en.wikipedia.org/wiki/Thermus_aquaticus)

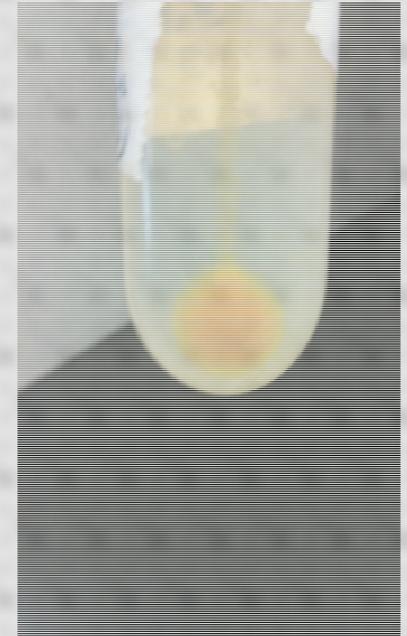
# *Thermus aquaticus*

## *some characteristics*

- Morphology: rod shaped, nonmotile, pigmented
- Gram stain: negative
- Metabolism: obligate aerobe / chemoheterotroph
- Growth media: Castenholz TYE/TT
- Growth Temperature: 70°C
- Doubling Time @ 70°C: 50 min.
- pH optimum: 7.5-7.8



Brock & Edwards, 1970



# Sources of *Thermus sp.*

- ATCC <http://www.atcc.org>
  - Strain YT-1 (ATCC # 25104) is source of Taq used in Cetus patents.
  - According to Brock, several isolates were screened for activity by Cetus but YT-1 proved most suitable and served as source for cloning.
- Hot water sources
  - Reported by Brock and Freeze, Brock and Boylen, and later by Pask-Hughes and Williams that *Thermus sp.* Could be isolated from hot tap water and hot water heaters

# Cultivation of *T. aquaticus*

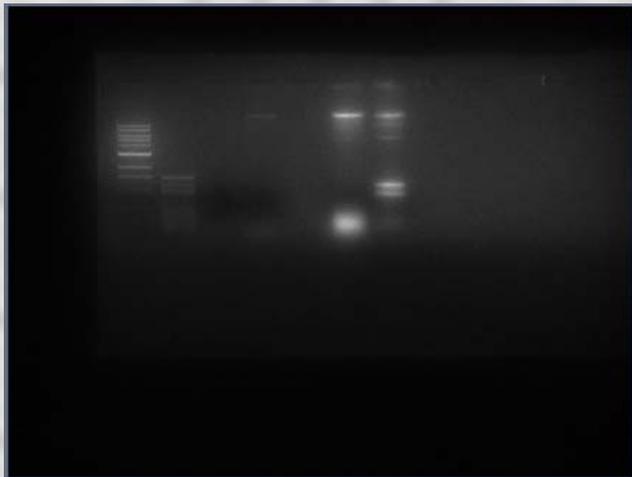
- Several media formulations:
  - Castenholtz TYE (complicated)
  - TT (simple)
  - USB – Thermophilus vitamin stock
- liquid cultures :
  - No problem with achieving 70°C with a standard water bath (check specifications)
  - Heavy inoculum from -70° ( repeated freeze thaw affects viability)
- Solid media
  - More difficult due to drying/condensation on plates
  - Hybridization ovens/platform above hot water bath
  - Higher concentration of agar (3%)



# DNA Isolation

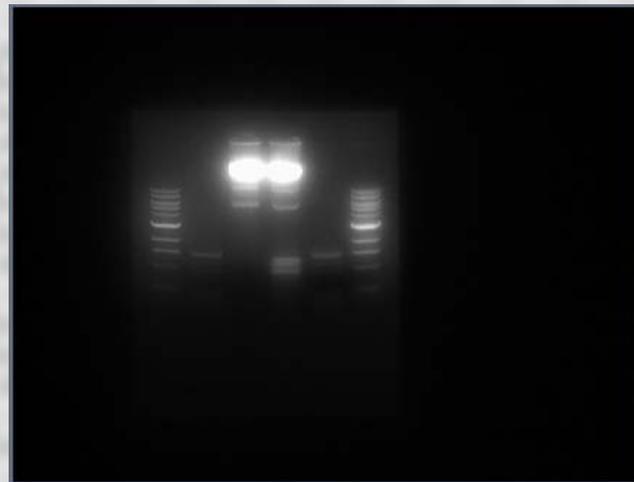
- Wizard Preps (Promega) or Phenol/ $\text{CHCl}_3$  extraction both work well

A B C D

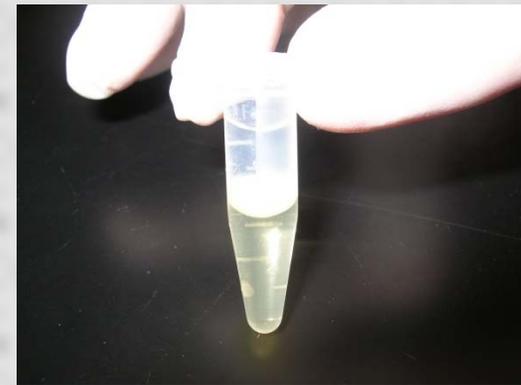


- A. 1 Kb ladder
- B. 100 bp ladder
- C. Wizard Prep (3 mls cells)
- D. Homemade prep (3 mls cells)

E F



- E. Homemade prep + RNase
- F. Homemade prep - RNase



# Growth can be problematic

- 2<sup>nd</sup> generation kits contain lyophilized genomic DNA suitable for PCR amplification
- Insert Picture

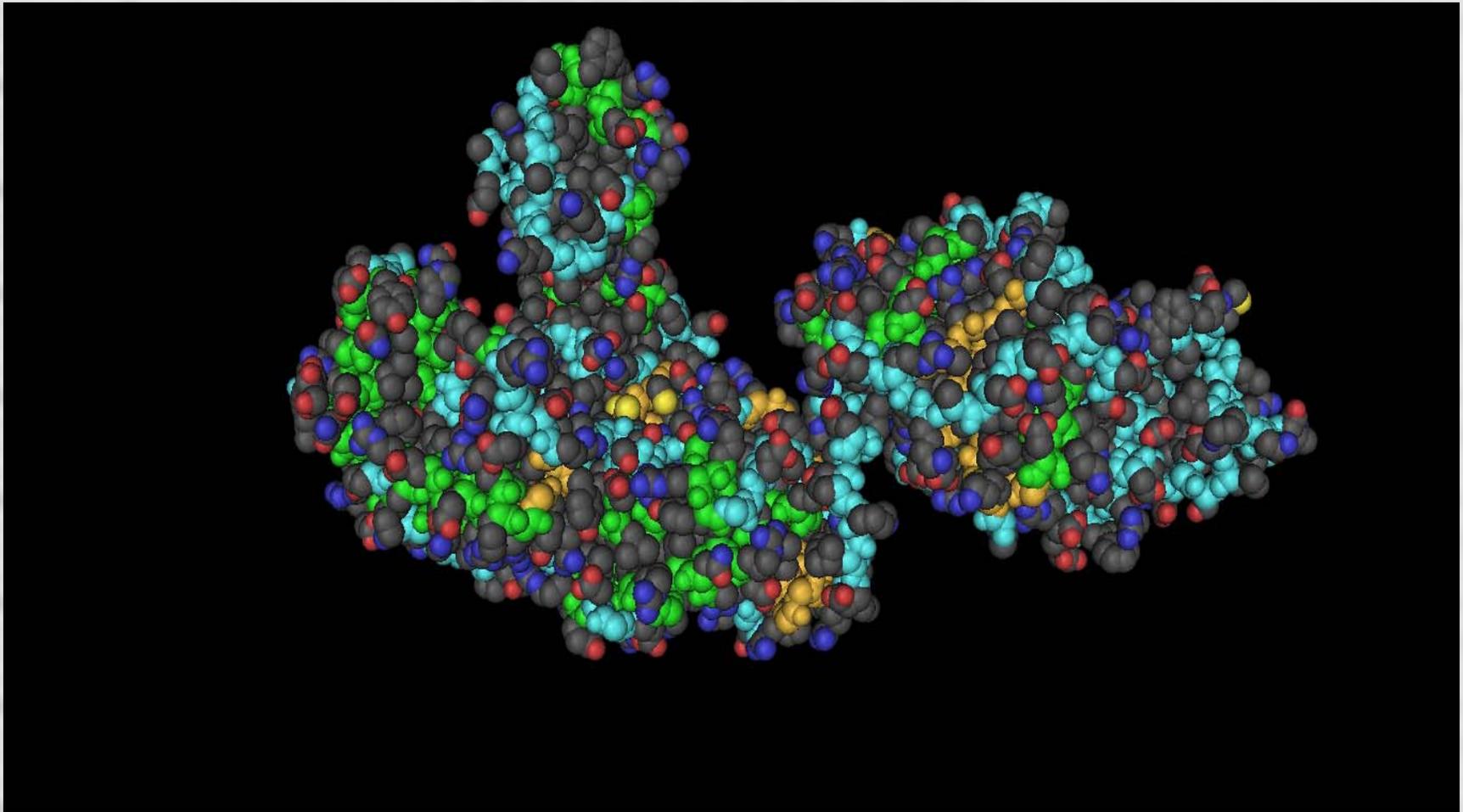
# PCR

- A main focus in our molecular course:
  - What it does, how it can be used, resources
- Goal is that given a particular gene sequence students should be able to design a PCR strategy to clone that gene
  - Primer design
  - Reaction components
  - Reaction conditions

# PCR-Objectives

- **Lecture 9: The Polymerase Chain Reaction Part 1: Objectives:**
  - Be able to describe the components of a typical PCR reaction including reaction concentrations
  - Be able to calculate the volumes of stock reagents necessary for setting up a PCR reaction
  - Be able to describe appropriate controls used in PCR
- **Lecture 11: The Polymerase Chain Reaction Part II: Factors that affect primer design - Primer design programs**
  - Be able to describe criteria for selecting and designing primers for PCR experiments
  - Correctly calculate the concentration of primers present when reconstituted
  - Be able to describe different methods for calculating  $T_m$  and affects on PCR program
  - Be able to use software such as Primer 3 to design appropriate PCR primers
  - Describe the rational for hot start and touchdown PCR
- **Lecture 13: The Polymerase Chain Reaction Part III: Troubleshooting**
  - Be able to describe common trouble shooting techniques in PCR
  - Be able to describe the proper use of controls in PCR reactions
  - Be able to describe and assemble a master mix for PCR
  - Be able to describe how altering Mg concentration can affect PCR
  - Be able to describe how DMSO and other enhancing agents are used in PCR

Structure of full length  
*Taq* polymerase (PDB : 1TAQ)



# Primer design

Primer3Plus  
pick primers from a DNA sequence

Primer3Manager Help  
About Source Code

Task: Detection *Select primer pairs to detect the given template sequence. Optionally targets and included/excluded regions can be specified.* Pick Primers Reset Form

Main General Settings Advanced Settings Internal Oligo Penalty Weights Sequence Quality

Sequence Id:

Paste source sequence below Or upload sequence file:  Browse... Upload File

Mark selected region:

Excluded Regions: <  >  
Targets: [  ]  
Included Region: {  }

Pick left primer or use left primer below.   
 Pick hybridization probe (internal oligo) or use oligo below.   
 Pick right primer or use right primer below (5'→3' on opposite strand).

Start students off with basics of primer design, i.e. location, length, T<sub>m</sub>, base composition, etc.

Then introduce web based tools for primer design.

# *Taq* polymerase I cloning

- Isolate DNA
- PCR amplify gene
- Digest and ligate into vector
- Analyze clones
- Express protein

# PCR assignment

Clone Taq polymerase gene into T7 expression vector

1. Find sequence in Genbank (accession # vs. keywords)
2. Design primers (Primer 3, manual)
3. Do PCR
4. Analyze results !

# PCR

- Primers:

- fwd

- NNNNNNGGAATTCCATATGCTGCCCCTCTTTGAGCCCAAG
    - *Eco* RI & *Nde* I sites (not underlined)

- Rev

- NNNNNNGGAATTCTATCACTCCTTGGCGGAGAGCCAGTC
    - *Eco* RI site (not underlined)

# Enzymes

- Initially used enzyme *Pfu* from New England Biolabs – higher fidelity, processivity, and temperature stability than *Taq*
- For lyophilized genomic DNA both *Taq* and *Phusion* and *Q5* (maggie) from NEB work well.
  - For class use we now use homegrown *Taq* and use the original pET-*Taq* clone (4A4) for protein expression.

# Vector- pET-17b

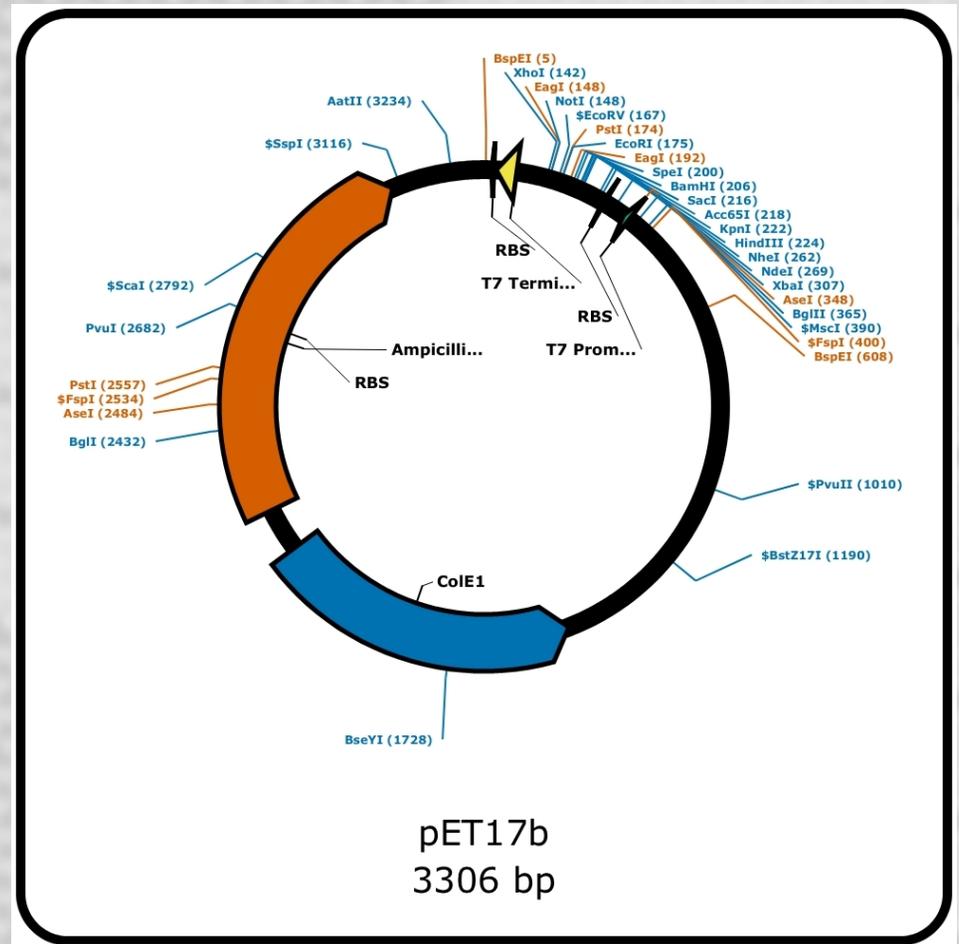
pET vectors developed at Brookhaven national laboratory based on phage T7 gene 10 promoter (Have license to distribute).

T7 RNA polymerase induced by IPTG  
Requires expression in BL21 (DE3) cells which contain a T7 lysogen

Initial cloning done in JM109 cells then plasmids transferred to BL-21 (DE3) for expression

Plasmid software – available free from:<http://research.med.helsinki.fi/plasmidna/>

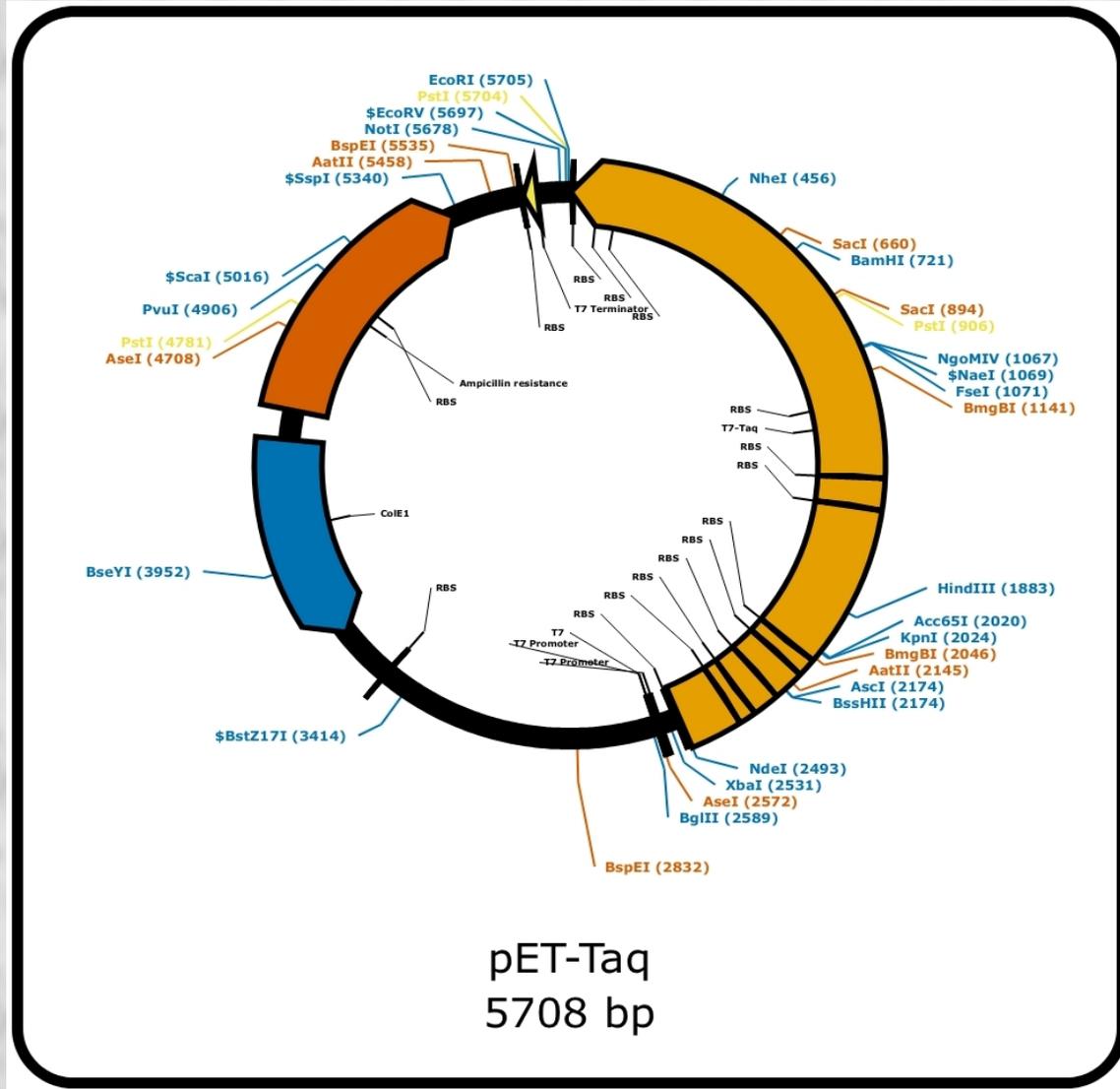
Good program to get students familiar with *in silico* cloning, PCR, ligations, etc.



# BioBrick<sup>®</sup> Vectors (NGT)

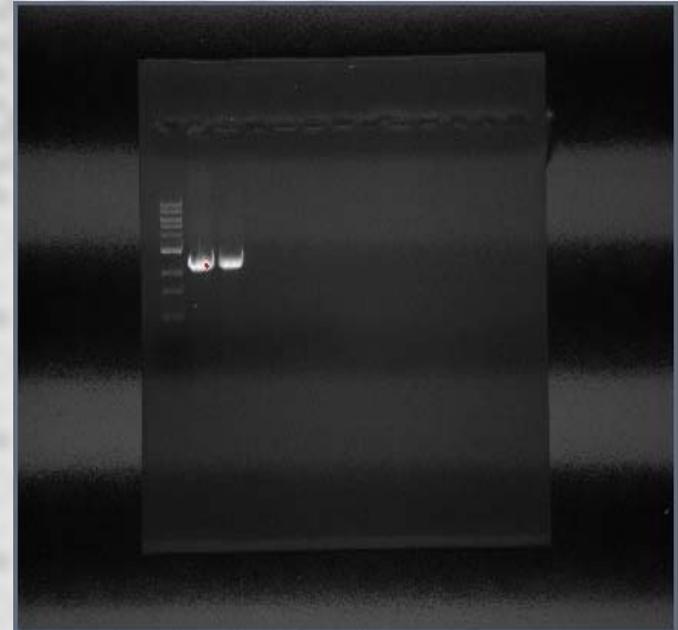
- BioBrick<sup>®</sup> vectors use a standard set of restriction enzymes to allow a “standardized assembly” of genetic constructs.
  - *Eco* RI, *Xba* I (BioBrick<sup>®</sup> part) *Spe* I, *Pst* I
    - *Problem with pol* I gene is presence of *Pst*I site.
      - *Did site directed mutagenesis to remove Pst I site and make BioBrick<sup>®</sup> compatible*

# pET-Taq



# PCR

Template (0.6 $\mu\text{g}/\mu\text{l}$ )	2.5 $\mu\text{l}$
Fwd Primer (648 $\mu\text{M}$ )	12.0 $\mu\text{l}$ (1:100)
Rev Primer (893 $\mu\text{M}$ )	12.1 $\mu\text{l}$ (1:100)
Buffer (5X)*	10.0 $\mu\text{l}$
dNTP's (10 mM)	1.0 $\mu\text{l}$
DMSO (100%)	2.5 $\mu\text{l}$
Enzyme ( <i>Pfu</i> )*	0.5 $\mu\text{l}$
<u>H<sub>2</sub>O</u>	<u>9.4 <math>\mu\text{l}</math></u>
T.V.	50.0 $\mu\text{l}$



## Taq-2 step PCR rxn

1. 98<sup>0</sup> C (30 sec)
2. 98<sup>0</sup> C (15 sec)
3. 72<sup>0</sup> C (1 min)
4. Go to step 2- 29 times
5. 72<sup>0</sup> C (5 min)
6. 4<sup>0</sup> C (forever)

# Cloning

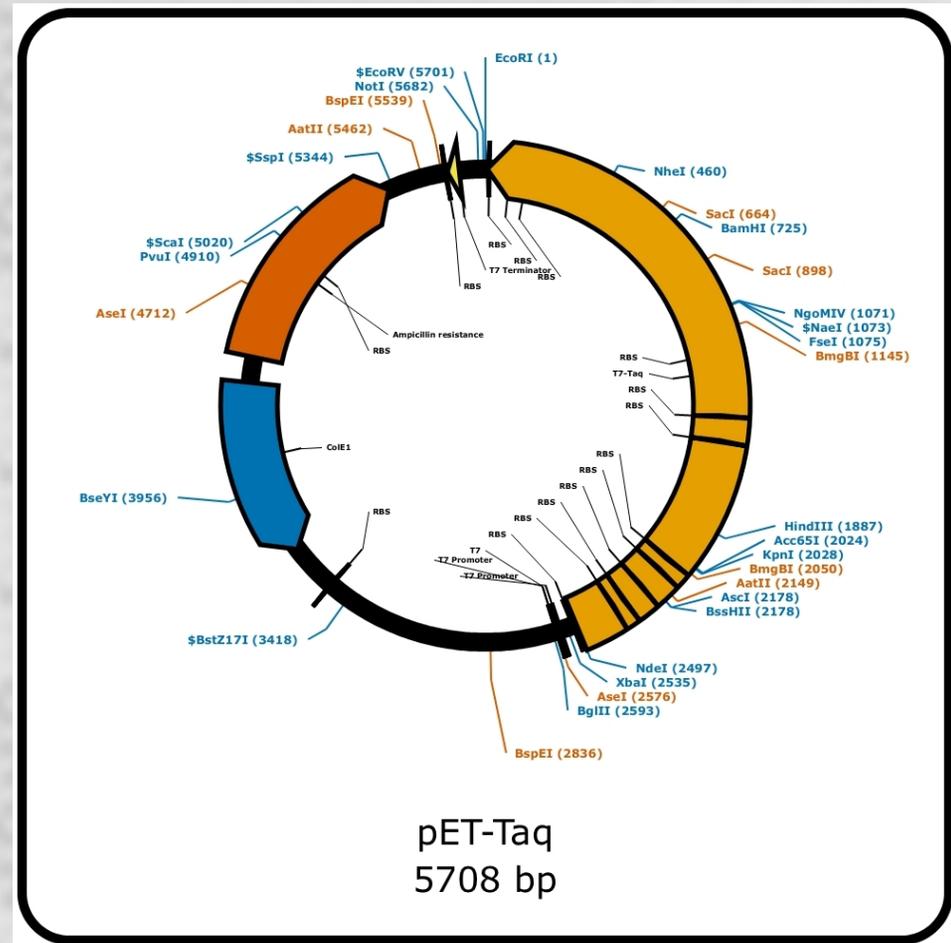
- Isolate fragment with Qiagen Qiaquick gel extraction kit (membrane based method)\*
  - See Handout
- Digest with *Nde* I and *Eco* RI (sequential digestion with *Nde* I first?)
- Electrophoresis or PCR cleanup
  - We use electrophoresis and Qiaquick method again
  - Working on onestep digestion/cleanup with *Dpn* I (removes genomic template)
- Ligate into *Nde* I / *Eco* RI digested pET-17b
- Transform
  - Now use homemade cells (TSS) – no need for heat shock & cheaper – student prepared

# Cloning

- Analysis of clones
  - Colony PCR (most common problem is too much template)
    - Pick colony-patch small amount (1/4 inch) on plate, remainder suspended in 50  $\mu\text{l}$   $\text{H}_2\text{O}$ -use 5  $\mu\text{l}$  for template (may have to dilute)
  - Mini-Prep
    - Have used both home-made STET preps (boiling mini-prep) and kits (Qiaquick again!)
    - Equivalent yields but Qiaquick is faster

# pET-Taq

1. T7 gene 10 promoter
2. Ampicillin resistance
3. ColE1 origin of replication
4. No T7 “tag” due to use of *Nde* I site.
5. BL21 (DE3) pLysS strain of *E. coli* for expression
6. IPTG inducible



PlasmadNA program :  
<http://research.med.helsinki.fi/plasmadna/>

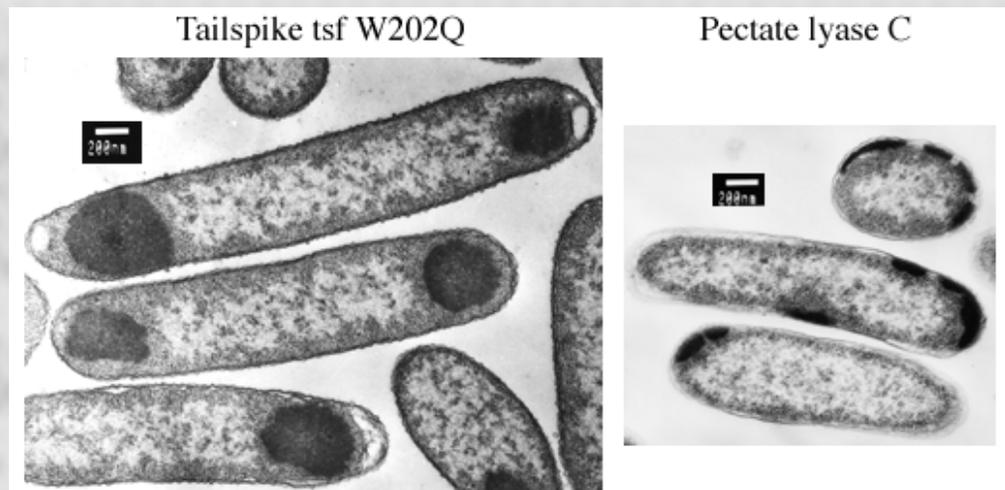
**PlasmadNA: a free, cross-platform plasmid manipulation program for molecular biology laboratories** BMC Molecular Biology 2007, 8:77

# Small scale expression

- Finish up molecular course with small scale expression, extraction and activity assay (see hand out)
  - Introduces protein techniques
  - Discuss tech-transfer (transfer of R&D products to production)
    - Scale-Up
    - Specifications
    - Quality assays
    - SOP's
    - Master Cell Bank characterization (ICH guidelines)

# Small scale expression

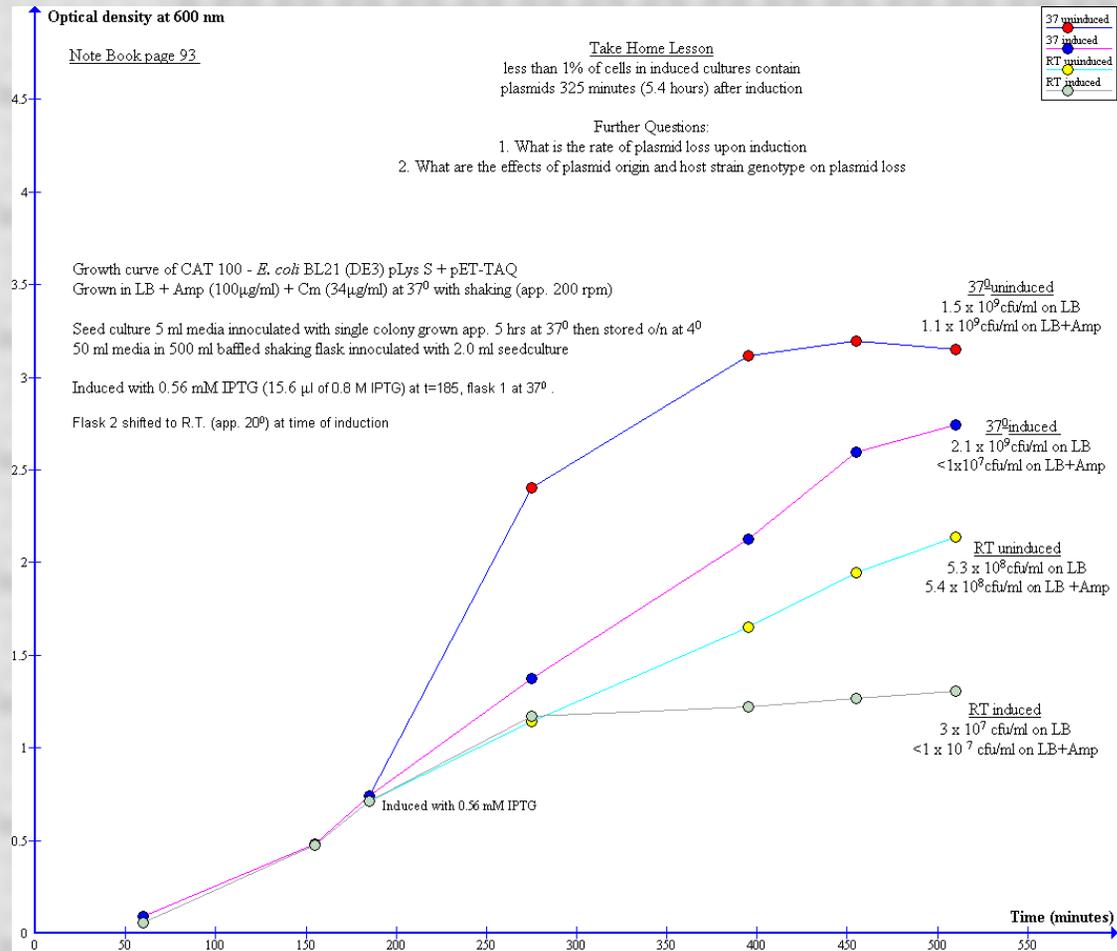
- Induction at 30<sup>0</sup> C / R.T. increases yield of soluble active enzyme
  - Inclusion body formation:
    - Possible to purify enzyme from inclusion bodies but we have not tried-typically not suitable for large scale
  - Similar effect seem with GFP expression using pET



# Small scale expression

- Grow cells at 37<sup>0</sup> C till O.D. ~1.0
  - Equilibrate cells at 30<sup>0</sup> C and add IPTG to 0.4 mM
  - Let grow several hours to overnight
    - Significant plasmid loss during expression!
  - Harvest!

# Plasmid Loss



Results of experiment performed by biomanufacturing students Fall, 2011

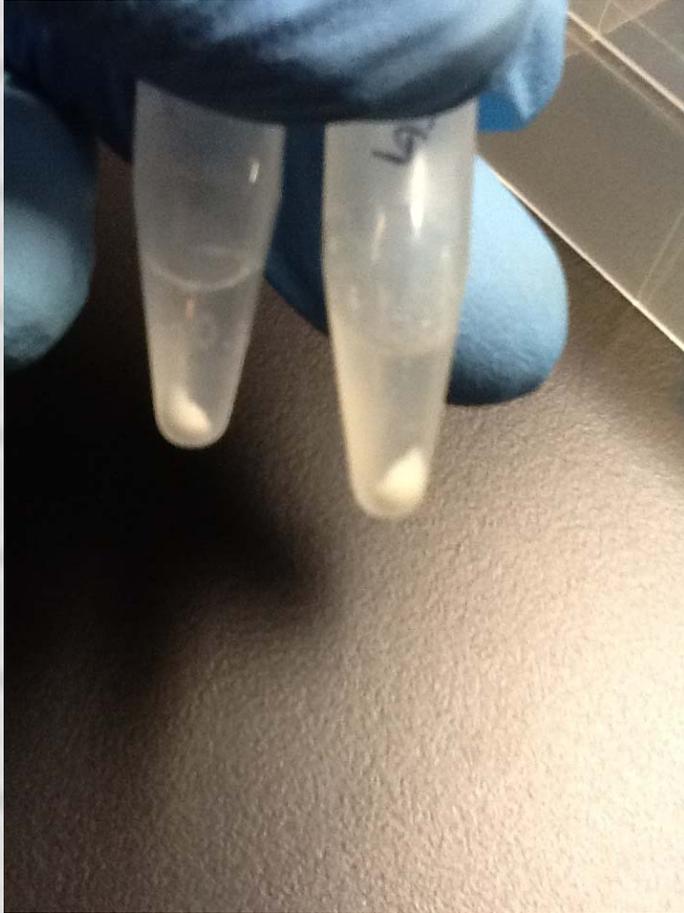
# Small scale purification

- Harvest by centrifugation in microfuge
  - 16,000 x *g* for 1 minute
- Cells lysed in Tris, Glucose, EDTA + lysozyme
- KCl, Tween-20, & IPEGAL CA-630 (detergents) added and extract heated to 80<sup>0</sup> C for 30 minutes
- Insoluble fraction centrifuged out at 16,000 x *g* for 10 minutes
- Soluble fraction stored in NaCl, DTT, Triton X-100, and glycerol

# Small scale purification

- Relatively crude preparation (DNA contamination) but suitable for many routine PCR amplifications
  - In manufacturing course we use more extensive purification (Ammonium sulfate precipitation, Dnase treatment, DEAE column, ethanol extraction of DNA, size exclusion)

# Heat Treatment Denatures & Precipitates Proteins

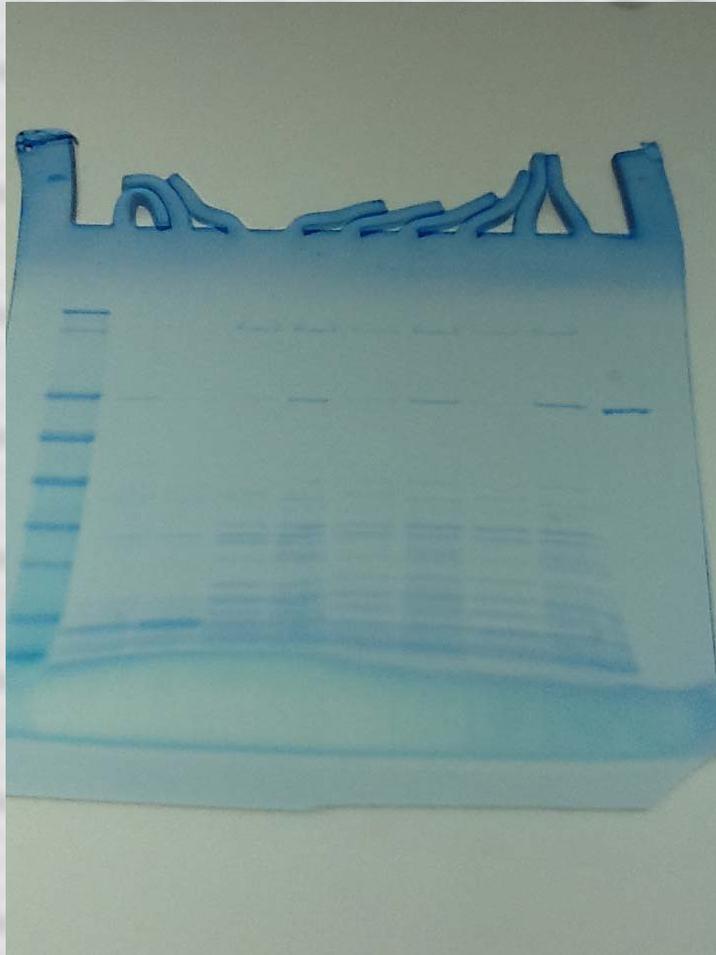


Samples after 30' heat treatment at 80°C  
And centrifugation for 10' at max rpm (14K).

# Quality Control

- Basic QC
  - SDS-PAGE (protein size, absence of contamination)
  - Agarose electrophoresis (DNA contamination)
  - Western analysis (protein identity)
  - PCR assay (activity)
  - labeled nucleotide incorporation (quantitative activity assay)

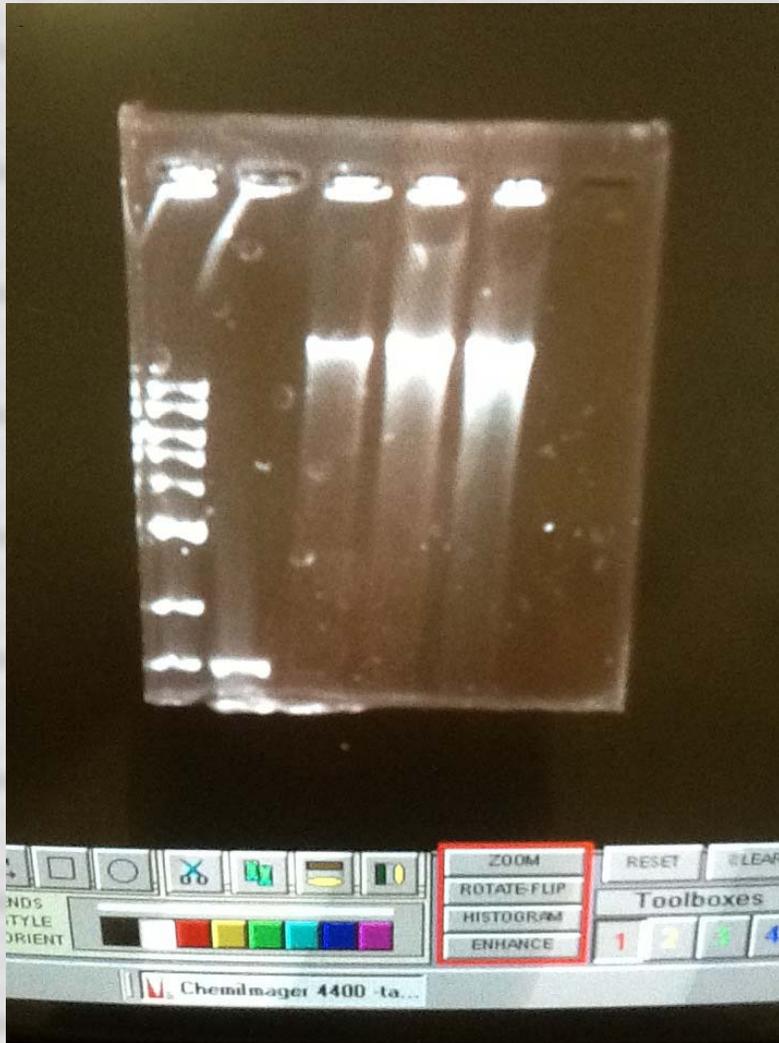
# SDS-PAGE Gel



4-20% Tris-Glycine gel ran at 125V for 90 minutes. Last Lane is positive control (commercial Taq preparation)

Note contaminating proteins in crude prep.

# Bacterial DNA Contamination



0.7% Agarose gel of crude Taq preparations

# Manufacturing

***Reproducible*** production of product that meets predetermined specifications

- What are the specifications for final product
  - Appearance – color, clarity
  - Chemical characteristics- pH, SDS-PAGE, UV absorbance
  - Activity – qualitative, quantitative \*
  - Contaminants – DNA, RNA, endo and exo nucleases, endotoxin

# Documentation

- Foundation of cGMP's !
  - SOP's
  - Batch Records
  - Quality control assays
  - Labeling!

# Batch Records

National Biomanufacturing Center & Collaborative  
 Montgomery County Community College  
 340 DeKalb Pike  
 Blue Bell, PA 19422

Document Number:  
 Revision Number:  
 Effective Date:

Development of Large Scale Batch  
 Records in progress-anticipated  
 Completion Fall 2013

Taq polymerase batch record Lot # \_\_\_\_\_

III. Media Preparation for Bioreactor		
	Operator/Date	Verifier/Date
Dissolve $20.0 \pm 0.2$ g Tryptone, $10 \pm .1$ g Yeast Extract, and $10.0 \pm 0.1$ g NaCl in $2000.0 \pm 2.0$ ml of Deionized water in a 2 Liter flask		
<u>Tryptone</u>		
Manufacturer _____ Catalogue # _____		
Lot Number _____ Expiration Date _____		
Amount weighed _____ grams		
<u>Yeast Extract</u>		
Manufacturer _____ Catalogue # _____		
Lot Number _____ Expiration Date _____		
Amount weighed _____ grams		
<u>NaCl</u>		
Manufacturer _____ Catalogue # _____		
Lot Number _____ Expiration Date _____		
Amount weighed _____ grams		
Adjust pH to $7.0 \pm 0.1$	Operator/Date	Verifier/Date
pH _____		

# Scale-Up

- BioFlow 110-115 bench top reactors running biocommand software
- 2 Liter cultures in synthetic media + glycerol
  - In manufacturing course first exercise is small scale media study (LB, minimal, NEB fermentation media)

# Large scale purification

- Ammonium sulfate ppt.
- Dnase treatment
- Size exclusion chromatography

# Process Development

- Robust, scalable processes
  - Goal is to take what we have learned at small scale and apply it to large scale (economics) production
  - Upstream (i.e. fermentation & expression)
  - Downstream (i.e. purification)

# Scale-Up

- Yield from small scale culture –
  - 2 ml/LB+Amp+Cm / 30<sup>0</sup> C / 20 hr induction
  - ~ 2,000 units / ml of culture

Q. What can we get from 2,000 ml culture ?

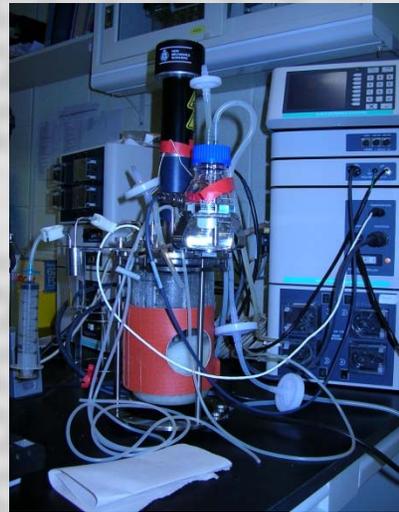
Q. What about production loss?

# Upstream

Scale Up



Shaker Flask



Bench Top  
Fermentor



Pilot Scale  
Fermentor



Production scale  
Fermentor

# Upstream Goal-Maximum cell density

- Physical conditions
  - Temperature control
  - pH control
  - O<sub>2</sub> availability
- Media
  - Simple / complex / antibiotics / cost!
- Feeding strategies
  - Batch, Fed Batch, continuous
- Plasmid stability
  - antibiotic resistance markers

# Upstream Goal-Maximum active protein expression

- Alternative Promoters & RBS
- Active vs. inactive protein
- Strain improvement

# Downstream

Scale Up



# Downstream Goal-Maximum product recovery



Use of scalable technologies – filtration, chromatography

# Purification

Avoiding loss during purification-minimize steps, but maintain purity !

- Harvest / Cell lysis
- Heat inactivation
- Concentration with TFF
- DNA extraction
- Ion exchange chromatography
- Size exclusion polishing step
- Final concentration / buffer exchange
- Packaging and labeling

# Stability

- Stability studies are a fundamental concept in drug development
  - We haven't done these with Taq, but plan on doing so.
    - Home grown Taq is good for several months when stored at -20
    - Once have quantitative assay down we will see if we can quantify stability

# Labeling & Lot release

- In development

# Kits

- Taq cloning kit
  - *T. aquaticus* genomic DNA, PCR primers, transformation buffer, *E. coli* strain
- Taq purification kit
  - *E. coli* strain with pET-Taq plasmid, cell lysis buffer, heat inactivation buffer, storage buffer

# Kits

- Taq quality control kit
  - Western Blotting, activity assay, ELISA
- Anti-Taq hybridoma ( preliminary development)

# Where do I get it!

Kits and Complete curriculum available from  
BioMan store (when)

# References

## Literature:

1. Averhoff, B. 2006. Genetic Systems for *Thermus*. Methods in Microbiology Vol. 35. p279
2. Brock, T.D. 1997. The value of Basic Research: Discovery of *Thermus aquaticus* and Other Extreme Thermophiles. *Genetics*. 146: 1207-1210.
3. Brock, T.D. and Freeze, H. 1969. *Thermus aquaticus* gen. n. and sp. n., a Nonsporulating Extreme Thermophile *J. Bacteriol.* 98(1): 289–297.
4. Brock, T.D. and Edwards, M.R. 1970. Fine Structure of *Thermus aquaticus*, an Extreme Thermophile. *J. Bacteriol.* 104 (1) 509-517.
5. Brock, T.D. and Boylen, K.L. 1973. Presence of Thermophilic Bacteria in Laundry and Domestic Hot-Water Heaters. *Appl. Microbiol.* 25 (1) 72-76.
6. Chien, A, Edgar, D.B., Trela, J.M. 1976. Deoxyribonucleic Acid Polymerase from the Extreme Thermophile *Thermus aquaticus*. *J. Bacteriol.* 127 (3) 1550.
7. Ferralli, P., Egan, J.D., Erickson, F.L. 2007. Making *Taq* DNA polymerase in the undergraduate biology laboratory. *Bios* 78 (2) 69-74.
8. Fore, J., Wiechers, I.R., Cook-Deegan, R. 2006. The effects of business practices, licensing, and intellectual property on development and dissemination of the polymerase chain reaction: case study. *J. Biomedical Discovery and Collaboration*. 1(7) This article is available from: <http://www.j-biomed-discovery.com/content/1/1/7>
9. Kempner, E., 1963. Upper temperature limit of life. *Science* 142:1318-1319.
10. Lawyer, F.C., Stoffel, S. Sak, R. K. , Myambo, K., Drummond, R., Gelfand, D.H. 1989. Isolation, Characterization, and Expression in *Escherichia coli* of the DNA polymerase gene from *Thermus aquaticus* . *J. Biol. Chem.* 264 (11) 6427.

## Web Resources:

- Genebank accession number for sequence J03469
- PlasmDNA software
- Primer 3 – primer design software
- Novagen pET-vector manual